

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman Sachs Lending Partners LLC  
Name of Transferee

Name and Address where notices to transferee should be sent:

Goldman Sachs Lending Partners LLC  
30 Hudson Street, 5th Floor  
Jersey City, NJ 07302  
Fax: 212-428-1243  
Contact: Michelle Latzoni  
Phone: 212-934-3921  
Email: gsd.link@gs.com

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Halcyon Loan Trading Fund LLC  
Name of Transferor

Court Claim # (if known): 28105  
Amount of Claim Transferred: 11,428,000.00  
Date Claim Filed: 9/22/09  
Debtor: Lehman Brothers Holdings Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

Date: \_\_\_\_\_

Acknowledged and Agreed:

By: \_\_\_\_\_  
Name of Transferor/Transferor's Agent

Date: \_\_\_\_\_

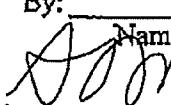
***Penalty for making a false statement:*** Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

Date: \_\_\_\_\_

Acknowledged and Agreed:

By:   
Name of Transferor/Transferor's Agent  
Aaron Goldberg  
Chief Financial Officer  
Thomas Hirschfeld  
Managing Principal  
Chief Operating Officer  
Halcyon Offshore Asset Management LLC  
Its Investment Advisor

Date: \_\_\_\_\_

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.